

enTRUST Metadata Catalogue User Guide

Version 1.0



Change Log

Version	Description	Date	Amended by	Reviewed by	Approved by
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1. Introduction

1.1. Objectives of the Document

enTRUST is a platform that facilitates safe and secure sharing of research and real-world data between public and private sectors.

The aim of this User Guide is to provide the end-users with a step-by-step manual in using the enTRUST metadata catalogue web application, and basic functions within the web application.

1.2. Audience

This document is intended to be used by any user of enTRUST's services (metadata catalogue, approval workflow, history tracking).

1.3. Glossary of Terms

The terms used in this document and the accompanying definitions are defined as follows:

Terms	Term Definition
AD	Active Directory
AWS	Amazon Web Services, a cloud service provider in GCC
enTRUST	Enabling Trusted Research and Real-World Data Utilisation and Sharing Tech
GCC	Government Commercial Cloud
MDC	Metadata Catalogue
SDS	Secure Data Sharing
WOG	Whole-of-Government

2. Getting Started

2.1 Account Registration for enTRUST Metadata Catalogue (MDC) - Onboarding

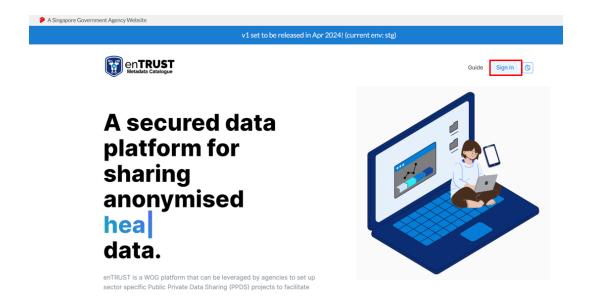
Before you start, please ensure that you know which sector's metadata catalogue you are attempting to access.

Existing sectors are listed below:

Sector	Target Audience
Healthcare (MOH TRUST)	Ministry of Health (MOH) and approved researchers in the healthcare domain
Urban Solutions and Sustainability (USS)	Researchers interested to apply for or are awarded with NRF-funded projects under the USS domain

Please note that even if you have a valid WOG AD account (i.e. Public Officer with gov.sg email), you would need your account to be approved within the sector. Please register for your account through the enTRUST Metadata Catalogue.

- 1. Navigate to https://entrust.gov.sg/
- 2. Click on the **Sign In** button.



3. Click on the Not registered? Create account link.



4. Select the sector registration form from the dropdown list and click on the **Register** button.



- 5. You will be re-directed to the sector's registration form. Complete and submit the registration form.
- 6. You will be informed via email upon approval of your account.

2.2 First Time Login (for non-Agency User only)

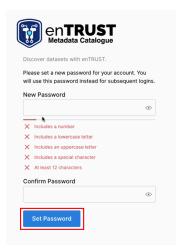
You should have received an email to your registered email address when your account is approved with a temporary password. Upon logging in for the first time, you are required to change your password.

Steps:

- 1. Navigate to https://entrust.gov.sg/
- Click on the Sign In button.
- 3. Enter your registered email address and the temporary password and click on the **Login** button.



4. Enter the new password and click on the **Set Password** button.



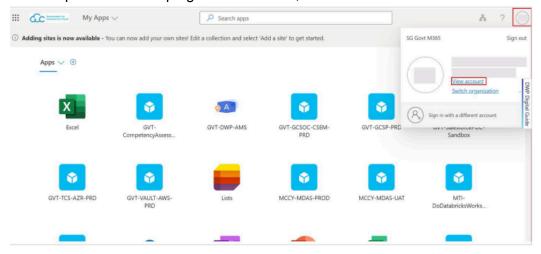
5. You will now be re-directed to the landing page of the enTRUST Metadata Catalogue.

2.3 Setup of Microsoft Authenticator for Security Verification (for Agency Users only)

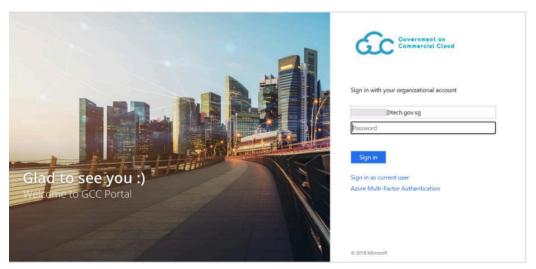
For users who have yet to link the Microsoft Authenticator to WOG AAD, they will need to go through these steps to perform the setup.

Steps:

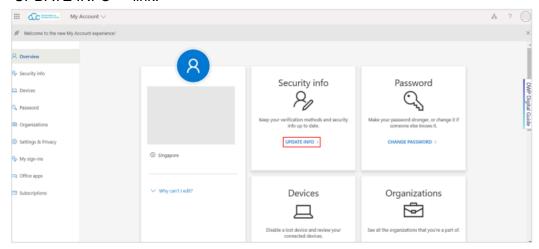
1. Access the link https://account.activedirectory.windowsazure.com/r/#/profile, and click on the user profile on the top right of the screen, and then click on **View account**.



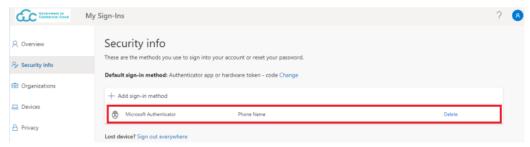
2. This following page will be shown. If the option is available, user can choose "Sign in as current user", else the user can enter the user ID and password and click on the "Sign in" button.



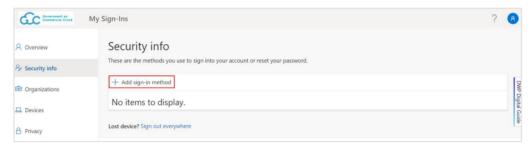
3. Once successfully logged in, the user will be able to see their own profile. Click on the "UPDATE INFO >" link.



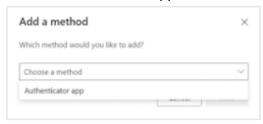
4. Check if Microsoft Authenticator has been added previously. If this appears in the list of sign-in method, the Authenticator has been setup and you may skip the remaining steps in this section.



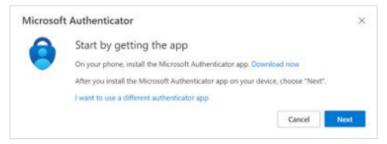
5. In the next screen, click on the **Add sign-in** method link.



6. A popup will appear, to add the authentication method. Click on the dropdown box and click on "Authenticator app".



7. In the same pop up, you may click on "Download now" if you do not have Microsoft Authenticator app available on your mobile device. Click on "Next" to proceed.



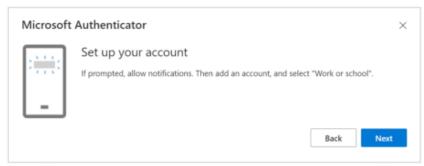
8. Upon clicking "Download now" the following screen may be displayed in a new page on your browser. Please use your mobile device to scan the respective QR code based on your mobile device type.



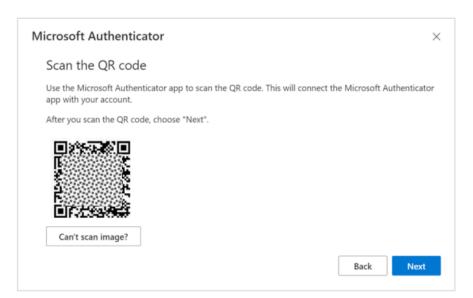


Alternatively:

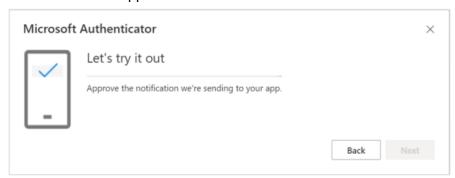
- For IOS mobile devices, download the MS Authenticator app from the App Store
- For Android mobile devices, download the MS Authenticator app from Play Store
- 9. Read the instructions below to setup the Microsoft Authenticator app and click on Next.



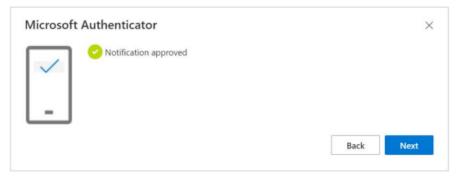
10. A QR code will be generated, you can then use your Microsoft Authenticator app to scan the code. Once scanned, you may tap on Next.



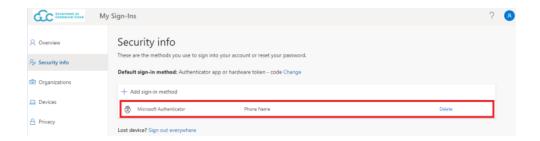
11. "SG Govt M365" with your email address will be added to the Microsoft Authenticator app. The pop up below will be displayed on your browser, with a notification sent to your mobile device for approval.



12. On the Microsoft Authenticator app, tap on "Approve", and the popup below will appear. To proceed, click on "Next".



13. The "Microsoft Authenticator" will be updated in the list of sign-in methods on the Security info of the user's profile.



2.4 Type of Roles in enTRUST Metadata Catalogue

You will only be granted one role for each sector. The type of role and the associated rights are described in the table below.

Role	Description
Userl	 This is the default role for external users (e.g. non-agency users, Researchers) with the following rights: Search and view the list of dataset under the sector's metadata catalogue. View the details of individual dataset. Download and view the attachment of the individual dataset. View info of Project that the user is a member of.
User - Public Officers	This is the default role for agency users (e.g. public officers with .gov.sg email account) with the following additional rights on top of the User role: • View the POC of the individual dataset.
Lead PI	This refers to the Lead Principal Investigator (PI) of a project and are assigned by the Project Manager of the project. Lead PI will have the following additional rights on top of the typical User or Public Officers role: • Submit a Data Request for a specific dataset in the Metadata Catalogue. • View the details and status of the submitted Data Request.
Agency Project Manager (PM)	This refers to the Project Manager of a specific project with the following additional rights on top of the typical User or Public Officers role:

	 Create a new Project. View and edit the project info. Add and remove PM and members to the project. Assign Lead PI of the project. Support/reject the data request submitted by the Lead PI.
Data Owner	This refers to the Data Owner of a dataset in the metadata catalogue who is involved in the facilitation of the approving process of a data request. Data Owner will have the following additional rights on top of the typical Public Officers role: • Approve/reject the data request supported by the Agency PM.
Sector Admin	This is the sector administrator of a sector and have the following additional rights on top of the typical Public Officers role: Create and maintain dataset description in the metadata catalogue. Approve/reject a user registration request. View Project listing and individual Project details.

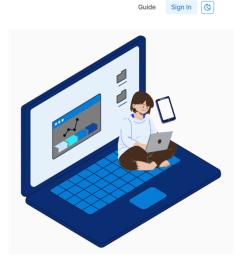
3. Accessing enTRUST Metadata Catalogue (MDC)

You may access the enTRUST Metadata Catalogue Landing Page from your non-SE GSIB or Internet devices via this link: https://entrust.gov.sg



A secured data platform for sharing anonymised head data.

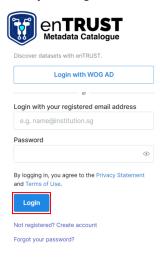
enTRUST is a WOG platform that can be leveraged by agencies to set up sector specific Public Private Data Sharing (PPDS) projects to facilitate



3.1 Login (for non-Agency User)

External user (e.g. non-agency users such as Researchers) will log in using your registered email address.

- 1. Navigate to https://entrust.gov.sg/
- 2. Click on the **Sign In** button.
- 3. Enter your registered email address and password and click on the Login button.

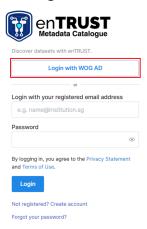


3.2 Login (for Agency User)

Agency user (public officers with .gov.sg email account) will log in using your WOG AD.

Steps:

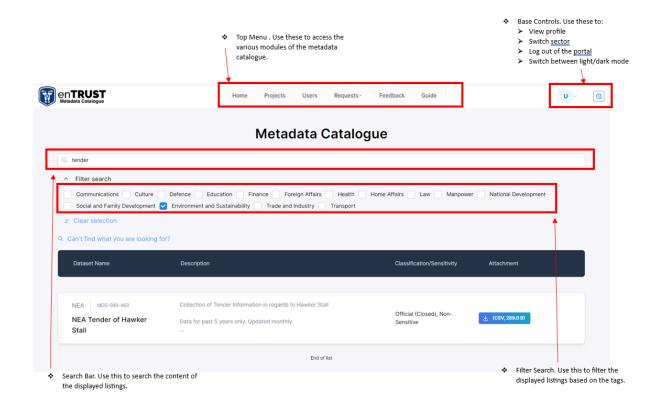
- Navigate to https://entrust.gov.sg/
- 2. Click on the **Sign In** button.
- 3. Click on the Login with WOG AD button.



4. (Optional) If you are logging in using an Internet device, please perform the steps in section 2.3 first.

3.3 Navigating enTRUST Metadata Catalogue Portal

Upon login, user would be greeted with this view. Here's a brief description of what each of the sections do. Depending on the role of the users, the sections displayed may be different.



The list of menu items in the Top Menu bar are listed below:

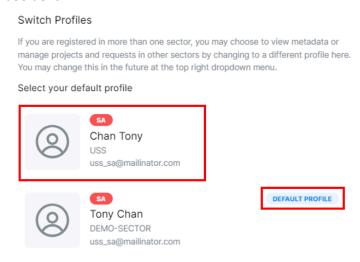
Menu	Description
Home	This is the Metadata Catalogue listing page as well as the default landing page of the Metadata Catalogue upon login.
Projects	Project listings page where users will see the projects that they are a member of. Sector Admin will be able to view all projects created in the sector.
Users	User listings page where Sector Admin can view, approve and edit users under the sector.
Requests	There is 1 sub item under this: Data Requests - where Lead PI, Project Manager and Sector Admin can view the data request, and Project Manager and Sector Admin can approve/reject a data request submitted by a Lead PI.
Feedback	Feedback form where users can submit a query or feedback to

	enTRUST.
Guide	Online guides for the users.

3.4 Switching of Profile

A user can be registered in multiple sectors under different roles. User can switch profile between sectors when accessing the portal.

- 1. Upon logging in, a pop-up window may appear to prompt the selection of the profile (eg. if using a new browser to log in).
- 2. The profile that you are currently accessing will have a **DEFAULT PROFILE** indicator beside it.



- 3. Double click on the profile that you wish to switch to.
- 4. You can also switch the profile at anytime by clicking on the Base Controls at the top right hand corner of the portal and click on **Switch Profile**.



4. Agency Project Manager (PM) Walkthrough

The Agency Project Manager (PM) is the agency officer leading or in charge of a research project/grant involving external researchers and the agency.

4.1 Responsibilities

The responsibilities of the Agency PM includes:

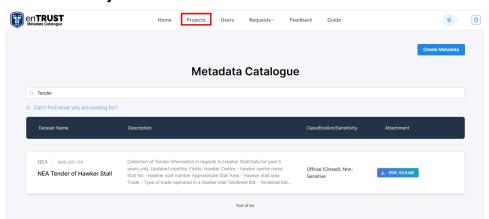
- Ensuring the creation of a new project in enTRUST MDC.
- Timely update of the project details.
- Maintaining the list of project member Project Managers and Researchers.
- Assignment of Lead PI to the project members.
- Verify and support the data requests submitted by the Lead PI of the project.
- Ensuring documents (e.g. Standardised Data Sharing Form (SDSF)) and agreements (e.g. Non-Disclosure Agreements (NDA)).

4.2 Creating a Project

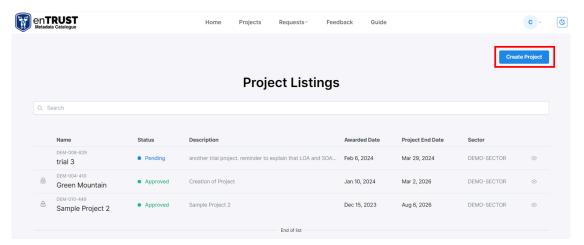
Should Agency PM be informed by his/her research team of interest to request datasets in the metadata catalogue to support the awarded research project, the Agency PM will create a new Project in enTRUST MDC.

Steps:

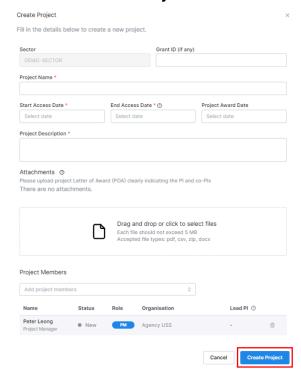
- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the **Project** link.



3. Click on the Create Project button.



- 4. Enter the information of the project and upload the required attachment(s) for the project (eg. Letter of Award).
- 5. Note that the Agency PM that is creating the project will be defaulted as a member of the project.
- 6. Refer to section 4.4 for adding/deleting of members to the project.
- 7. Click on the Create Project button.

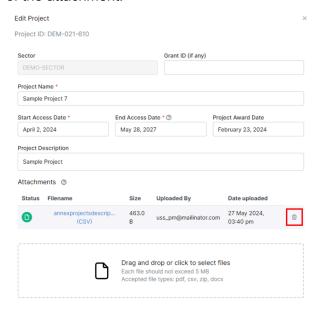


4.3 Updating an existing Project

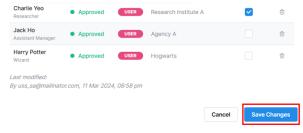
The Agency PM(s) can update the project information of an existing project where he/she is a member of at any time.

Steps:

- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the Project link.
- 3. Click on the name of the Project that you are adding a project member to.
- 4. Update the project information of the project.
- 5. To delete an attachment in the project, click on the Trash Can icon beside the filename of the attachment.



6. Click on the **Save Changes** button after making the changes.

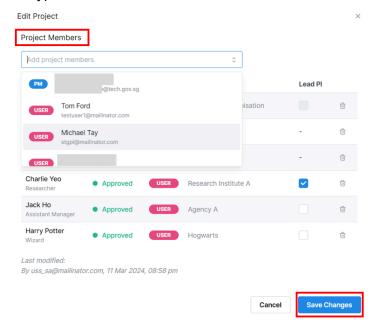


4.4 Adding/Deleting Project Members to a Project

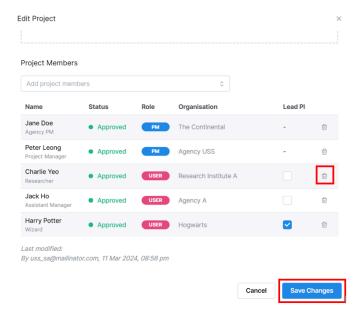
The Agency PM can add the project members to an existing project at any time. The project members here is restricted to the following type of users:

- Agency Project Manager
- Users
- Public Officers

- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the Project link.
- 3. Click on the name of the Project that you are adding a project member to.
- 4. At the **Project Members** section, click on the dropdown list to display a list of available PMs and Users that you can add as a project member to the project. Alternatively, you can type in the name of the user to filter the list.



- 5. Click on the name to add it into the **Project Members** list.
- 6. To delete an existing project member, click on the Trash Can icon beside the name of the project member that you are removing.

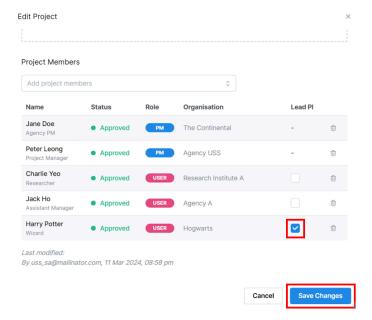


7. Click on the Save Changes button.

4.5 Assigning a Lead Principal Investigator to a Project

The Agency PM can assign a Lead Principal Investigator (PI) to an existing project at any time. The Lead PI will have data request rights i.e. he/she can make request for data in the metadata catalogue through enTRUST. Note that the Lead PI can only be added to an existing project member in the project who is not an Agency PM.

- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the **Project** link.
- 3. Click on the name of the Project that you are assigning a Lead PI to.
- 4. At the **Project Members** section, check the checkbox beside the name of the project member that you are assigning as the Lead PI.
- 5. Note that Agency PM cannot be assigned as Lead PI.

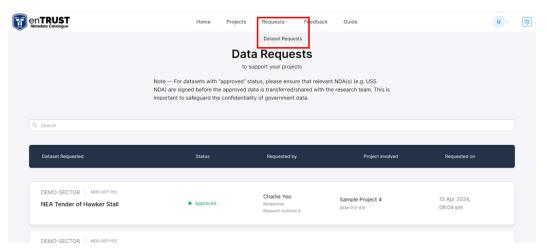


- 6. To unassign a Lead PI, uncheck the checkbox beside the name of the Lead PI.
- 7. Click on the Save Changes button.

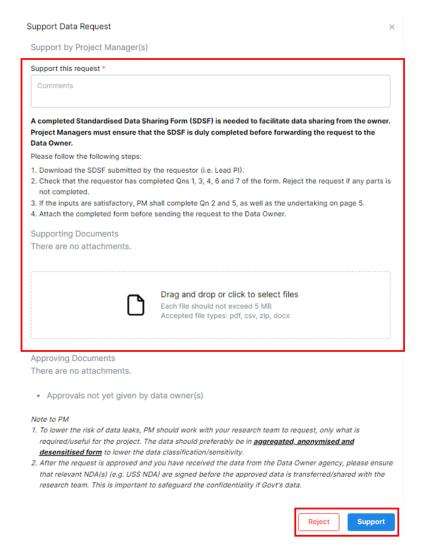
4.6 Supporting/Rejecting a Data Request

When a Lead PI of the project submit a data request, the request will be routed to the Agency PM for verifications and support before routing to the Data Owner for approval.

- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the Request → Dataset Requests link.



- 3. Click on the name of the dataset request that you are verifying and supporting. Note that the status of the request will be **Pending Support**.
- 4. Verify the information in the data request form and enter your comments. Attach any supporting documents if needed.



- Click on the **Support** button to support the request and it will be routed to the Data Owner of the dataset.
- Alternatively, clicking on the **Reject** button will terminate the request and Lead PI will need to re-submit a new request for the dataset.

5. Data Owner (DO) Walkthrough

The Data Owner (DO) is the agency officer that facilitates the process in approving/rejecting a reject for a dataset under his charge.

5.1 Responsibilities

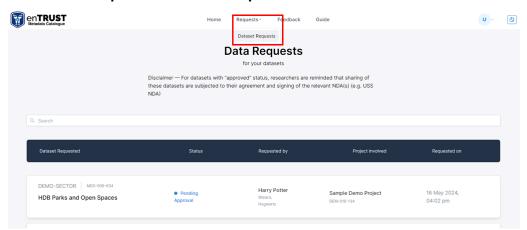
The responsibilities of the DO includes:

- Timely update of the status of the data request.
- Verify and approve the data requests submitted by the Lead PI of the project.
- Ensuring the supporting documents (e.g. email approval by CDO/GD of data request) are in place when approving data request in the system.
- Facilitates the internal process within his/her agency for the approval of the dataset.
- Liaise with the Agency PM and Lead PI of the project for any additional information required. DO can choose to upload the records of the email correspondence into MDC as part of supporting documents for approval of data request.

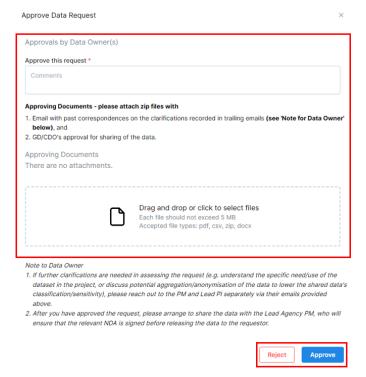
5.2 Approving/Rejecting a Data Request

After the Agency PM supports the data request from a Lead PI, the request will be routed to the DO for verifications and approval.

- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the Request → Dataset Requests link.



- 3. Click on the name of the dataset request that you are verifying and approving. Note that the status of the request will be **Pending Approval**.
- 4. Verify the information in the data request form and enter your comments.
- 5. Attach any supporting documents as instructed in the form if needed.



- 6. Click on the **Approve** button to approve the request.
- Alternatively, clicking on the **Reject** button will terminate the request and Lead PI will need to re-submit a new request for the dataset.

6. Lead Principal Investigator (PI) Walkthrough

The Lead Principal Investigator (PI) is the lead researcher of a project that will work closely with the Agency PM. the Lead PI is assigned by the Agency PM of the project and may be involved in other projects as well.

Lead Principal Investigator (PI) of a project and assigned by the Project Manager of the project. Lead PI will have the following additional rights on top of the typical User or Public Officers role:

- Submit a Data Request for a specific dataset in the Metadata Catalogue.
- View the details and status of the submitted Data Request.

6.1 Responsibilities

The responsibilities of the Lead PI includes:

- Submission of data request for specific dataset required for the research.
- Ensuring the necessary documents are filled up and attached in the request.

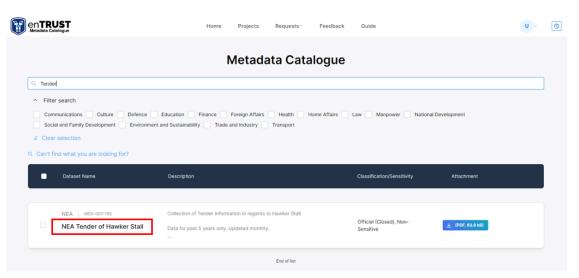
- Coordinate with the group of researchers within the project to consolidate the data to be requested.
- Liaise with the Agency PM and Data Owner in the project's data reques.

6.2 Submitting a Data Request

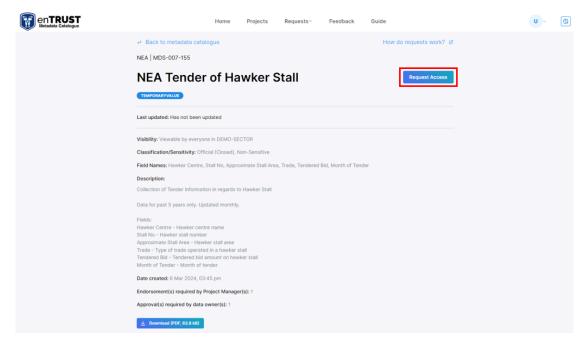
The Lead PI will submit the data request on behalf of the project members and provide the necessary supporting documents. Upon submission, the request will be routed to the Agency PM for support before being routed to the Data Owner for approval.

Steps:

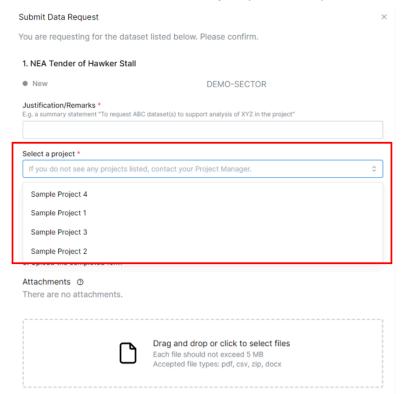
- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the name of the dataset to view the details.



3. Click on the Request Access button.

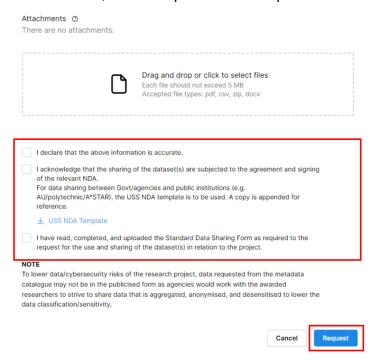


4. Enter the Justifications/Remarks for the data request and click on the **Select a project** dropdown list to select an existing project where you are the Lead PI.



5. Attached the necessary supporting documents for the request (refer to the terms and conditions at the end of the form).

6. Check the checkboxes to acknowledge that you have read and understood the terms and conditions, and have provided the required information/supporting documents.



7. Click on the **Request** button.

7. Sector Administrator (SA) Walkthrough

The Sector Administrator (SA) is the administrator of the sector and oversees the sector's administrative processes.

7.1 Responsibilities

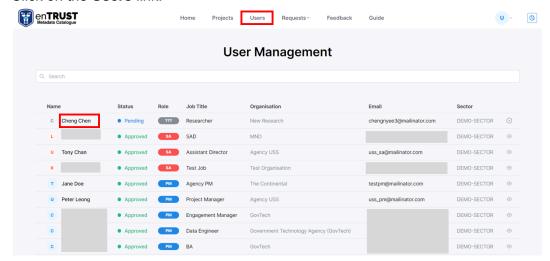
The responsibilities of the Sector Admin includes:

- Approval/rejection of a user's registration request.
- Creation and maintenance of the datasets under the sector's metadata catalogue.
- Oversees and ensuring the Projects and project members' processes are in place.

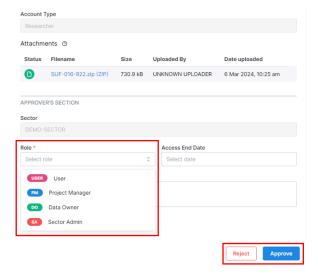
7.2 Approving/Rejecting a User's Registration

The Sector Admin can approve/reject a user's registration for access to the catalogue and assign a role to the user during approval.

- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the **Users** link.



- The list of existing sector users are shown in the listing with the list of newly registered users pending approval at the top of the list. Click on the name of the user to view the details.
- 4. Verify the user details and the attachments.
- 5. Click on the **Role** dropdown list to select a role to be assigned to the users and enter the comments into the **Remarks** textbox.

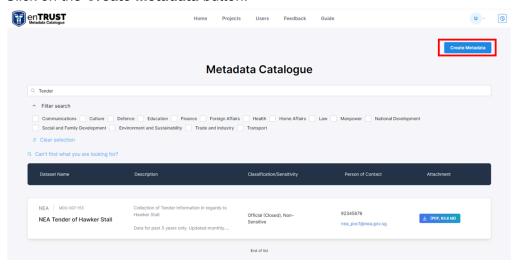


- 6. Click on the **Approve** button.
- 7. Alternatively, you can click on the **Reject** button to reject the registration (and enter the reason in the **Remarks** textbox).
- 8. An email will be sent to the user's email address indicated in the registration form.

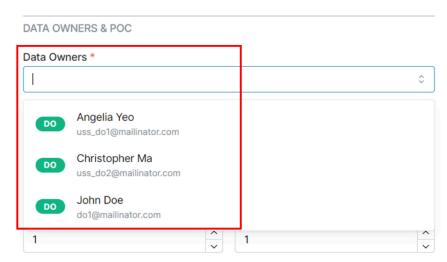
7.3 Creating a New Dataset

The Sector Admin can create a new dataset in the metadata catalogue and assign the Data Owner(s) for the dataset.

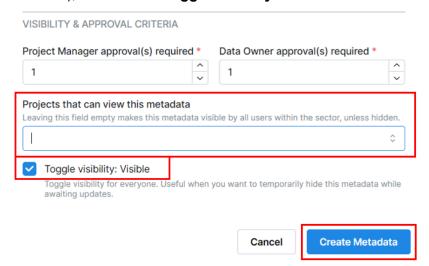
- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the Create Metadata button.



- 3. Enter the information of the new dataset.
- 4. At the **Data Owners** section, click on the dropdown list to display a list of available DOs that you can add as Data Owners to the new dataset. Alternatively, you can type in the name of the user to filter the list. **Note: more than 1 DO can be selected.**



- [Optional] To restrict the view of the dataset to a specific project, click on the Projects
 that can view this metadata dropdown list to display and select from a list of active
 projects.
- 6. [Optional] To temporary hide the metadata (eg. due to upcoming updates to the metadata), uncheck the **Toggle visibility** checkbox.

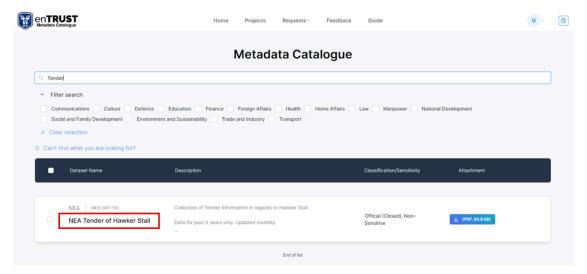


7. Click on the Create Metadata button.

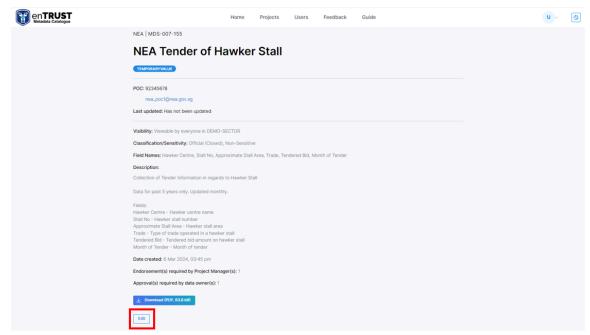
7.4 Updating an Existing Dataset

The Sector Admin can update an existing dataset in the metadata catalogue.

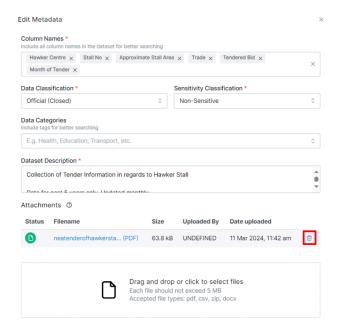
- 1. Login to enTRUST MDC (https://entrust.gov.sg/).
- 2. Click on the name of the dataset to view the details.



3. Click on the Edit button.



- 4. Update the information of the dataset.
- 5. To delete an attachment in the dataset, click on the Trash Can icon beside the filename of the attachment.



6. Click on the **Edit Metadata** button after making the changes.



-----END OF USER GUIDE-----